

Document List for a Legal Heir

As a legal heir, it's important to gather the necessary documents to manage the affairs of the deceased. Below is a checklist to help you collect all required papers. This will ensure a smooth process in handling legal and financial matters. Please review and gather each item listed.

<input type="checkbox"/> Copy of Death Certificate.
<input type="checkbox"/> Pan Card of Deceased person
<input type="checkbox"/> Details of all legal heir- Pan or Aadhar No.
<input type="checkbox"/> Bank A/c details of legal Heir

Copy of legal heir proof from the below list:

<input type="checkbox"/> Legal Heir certificate issued by the court of law/ Local revenue authority
<input type="checkbox"/> Surviving family member certificate issued by the Local revenue authority.
<input type="checkbox"/> Family pension certificate issued by central/state government.
<input type="checkbox"/> Register will
<input type="checkbox"/> Letter issued by the banking or Financial Institution in their letter head, with official seal and signature mentioning the particulars of nominee or joint account holder to the account of the deceased at the time demise.